

SUNY Planned Giving Group

presents

The New Estate Plan: Modern Solutions for Modern Families

Live Webinar

Presented by Martin Finn, JD, CPA, LL.M.

Thursday, April 21 • 9:00^{AM} - 10:15^{AM} EST

About our Presenter:

Martin S. Finn, JD, CPA, LL.M.

Martin S. Finn is a Founding Partner of the Albany, NY-area law firm Lavelle & Finn, LLP. As an attorney and CPA, Marty brings a wealth of knowledge and understanding when advising clients on tax and legal matters such as maximizing wealth and retirement income, personal and corporate tax planning, business counseling, estate and business succession planning and elder law services.

*Join Marty for the first webinar presented by the
SUNY Planned Giving Group.*

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